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PATH Annual Assessment for SSO

Answer the following questions for ALL Adults and HoH

Client Name: _____

Annual Assessment Date: _____

The following questions should be asked and updated for every new entry into housing:

Disabling Condition:

Do you have a **DISABILITY** of long duration? ___Yes ___ No

For each disability, check "LCI" if it is expected to be of long, continued and indefinite duration, substantially impairs the individual's ability to live independently, and is of such a nature that such ability could be improved by more suitable housing conditions.

Disability Type:

___Yes ___LCI Alcohol Use Disorder ___Yes___LCI BOTH Alcohol & Drug Use Disorder ___Yes___LCI Drug Use Disorder
___Yes___LCI Chronic Health Condition ___Yes___LCI Developmental _____ HIV/AIDS
___Yes___LCI Mental Health Disorder ___Yes___LCI Physical Health

Medical Insurance:

Do you have Health Insurance/ Medical Assistance? ___Yes ___ No

Source of Health Insurance/ Medical Assistance:

___ Medicaid ___ Medicare
___ State Children's Health Insurance Program ___ Veteran's Health Administration (VHA)
___ Employer – Provided Health Insurance ___ Health Insurance obtained through COBRA
___ State Health Insurance for Adults
___ Indian Health Care ___ Other

Medicaid ID# _____

Medicaid Insurance Company: ___ Total Care ___ Blue Cross Blue Shield ___ Fidelis

___ United Healthcare ___ Molina Healthcare

Income:

Do you have income? ___Yes ___ No **Total Monthly Income \$** _____

Income Source and amount: (please write in monthly amount for each source below)

___ Alimony/ Spousal Support ___ Child Support
___ Earned Income ___ General Assistance
___ Pension or retirement income from another job
___ Private Disability Insurance ___ Retirement Income from Social Security
___ Social Security Disability Income (SSDI) ___ Social Security Income (SSI)
___ Temporary Assist for Needy Families TANF ___ Unemployment Insurance
___ VA Non-Service-Connected Disability Pension ___ VA Service-Connected Disability Compensation
___ Worker's Compensation

Non-Cash Benefits:

Do you have Non-Cash Benefits? ___Yes ___ No **Monthly Amount \$** _____

Source of Non-Cash Benefits:

___ Supplemental Nutrition Assistance Program (SNAP) (HUD) (Previously known as Food Stamps)
___ Special supplemental Nutrition Program for (WIC) (HUD)



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____ TANF Child Care Services (HUD)
____ TANF Transportation Services (HUD)
____ Other TANF-Funded Services (HUD); If "Other" Specify: _____

Date of Engagement: __/__/__ (Complete upon client entering Service Plan development or fully completed initial assessment)

Connection to SOAR: ____ Yes ____ No

Personal Phone Number: _____ - _____ - _____